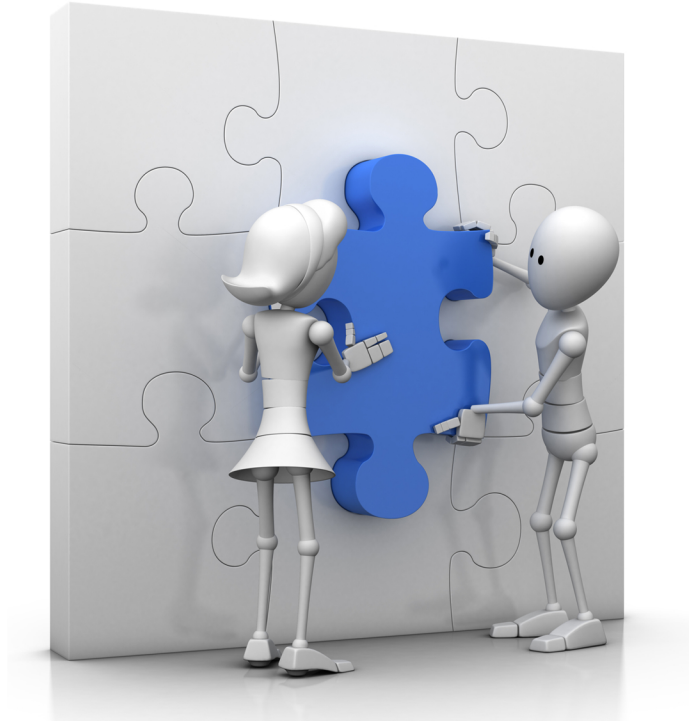


Closing the Relationship Gap



A Couple's Questionnaire

FINANCES

1. Rate the following from 1 to 10
1 =not important and 10 - very important

- ____ General savings
- ____ Rainy Day savings
- ____ Investing for growth
- ____ Saving for child's college
- ____ Investing for retirement
- ____ Allocating income for charity
- ____ Allocating income for gifts
- ____ Separate Bank Account
- ____ Joint bank account
- ____ Both separate & joint bank accounts
- ____ Life Insurance
- ____ Credit cards in your name
- ____ Paying down credit in full monthly
- ____ Partially paying off credit card debt monthly
- ____ Not carrying a credit card balance
- ____ Taking a loan for a car
- ____ Buying a car for cash/check in full

2. **List four (4)** items that you consider “necessary luxuries” when purchasing things for your living environment or leisure time:

- 1. _____
- 2. _____
- 3. _____
- 4. _____